



**Stack
Ally**

About Stack Ally

In 2018, BayCoast Bank began performing in-house development due to an urgent need to merge data across multiple subsidiaries.

After building hundreds of automation routines which delivered tremendous efficiency, other financial institutions began asking if BayCoast would ever consider selling what had been built.

From this interest, Stack Ally was created to fill the gaps many institutions face.



What We Do

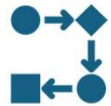
Stack Ally provides automation and integration as a service delivered directly to your own environment.



Library of existing routines and packages to choose from.



Custom solutions to fit your specific needs.



Workflow design and consultation services to help you gain the efficiencies you want.



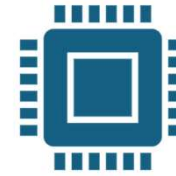
AI integration to harness capabilities that go well beyond traditional chatbots.



Why Stack Ally?



Born from a community bank, we bring first-hand understanding of today's financial services challenges—and the experience and resources to help solve them



We deliver ready-to-use solutions—both pre-built and custom—designed for your users, eliminating the need to learn new DIY tools and hire technical staff.



Our solutions are deployed within your environment, operating fully under your security and control.



Options to embed AI directly into your workflows, seamlessly connecting processes across systems.

How it Works



Stack Ally uses a powerful ETL system behind the scenes and provides your users with a simple easy-to-use interface.



We build the data routines for you, and deliver them directly into the internal Stack Ally web app.



These routines can then be initiated by a user, run on a schedule, or even triggered automatically by another API enabled system.



Multiple routines can also be connected to create more complex workflows.



Connect your own Azure OpenAI tenant to enable AI capability on routines and workflows while ensuring your data remains secure.

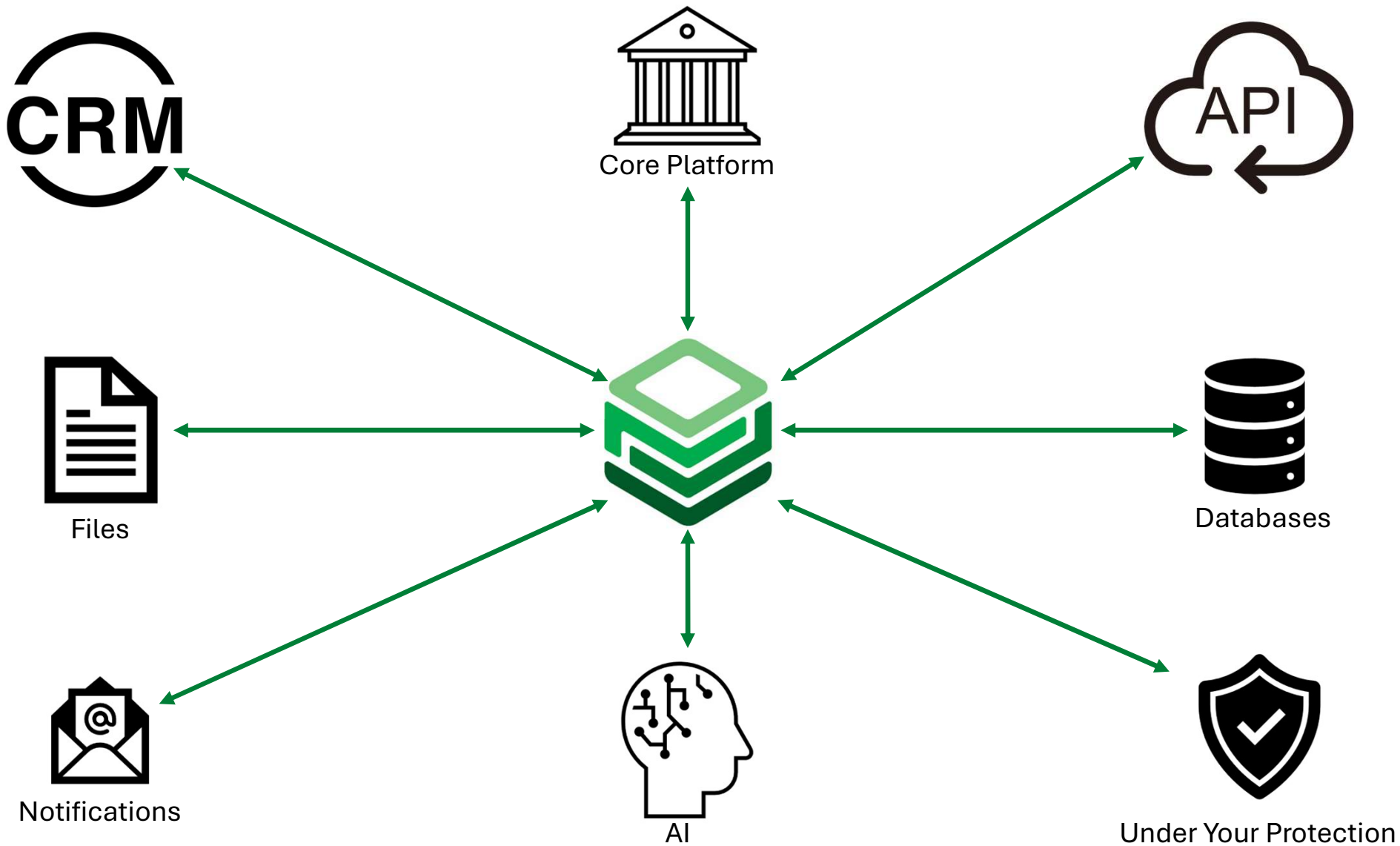
What Systems Are Capable?

Stack Ally can connect to almost any data system that can be accessed from your network.

Examples Include:

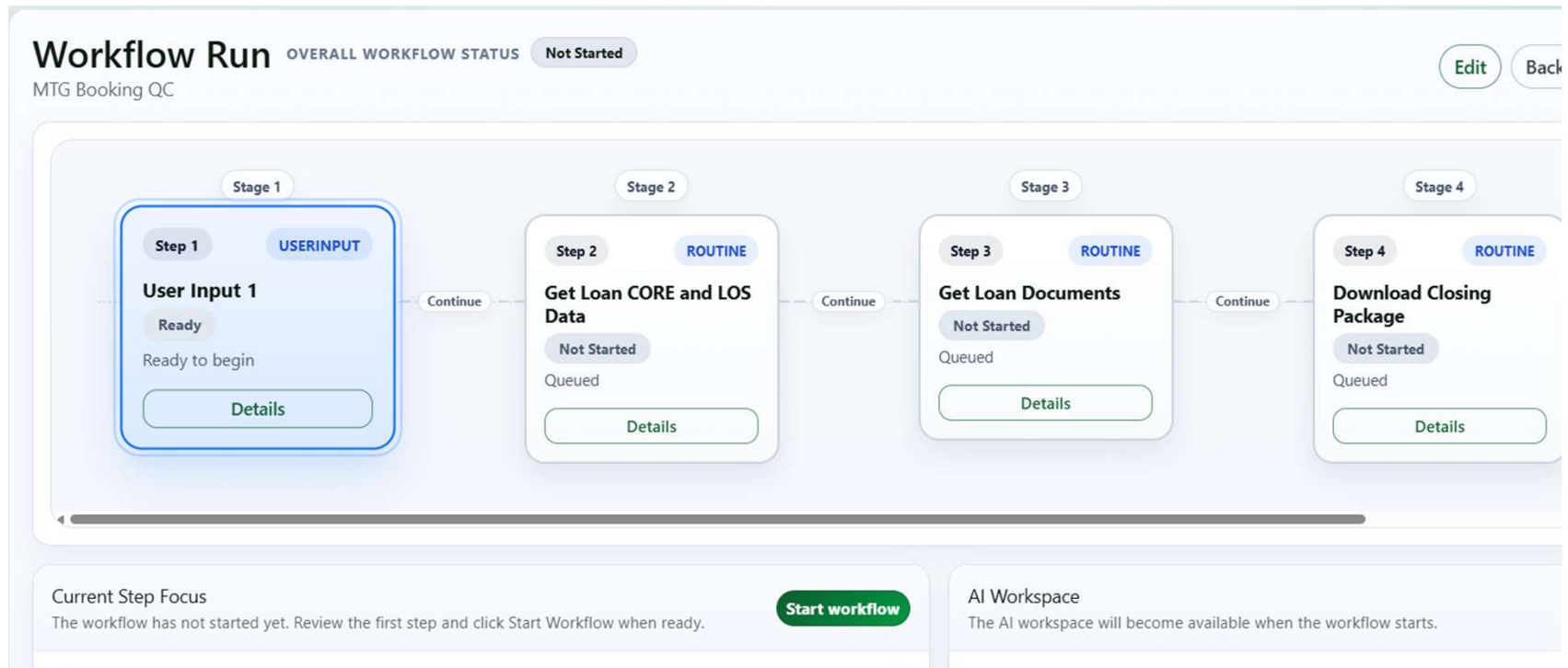
- Databases (ex. SQL, Oracle, Postgres)
- APIs – (ex. Salesforce, Sharepoint)
- Flat Files
- User Input
- Internal Services – (ex. LDAP, Active Directory)





Example Workflow Design

Easy to follow workflows help everyone understand the process.





Here to be a part of your team and help you accomplish your goals.

Thank you!